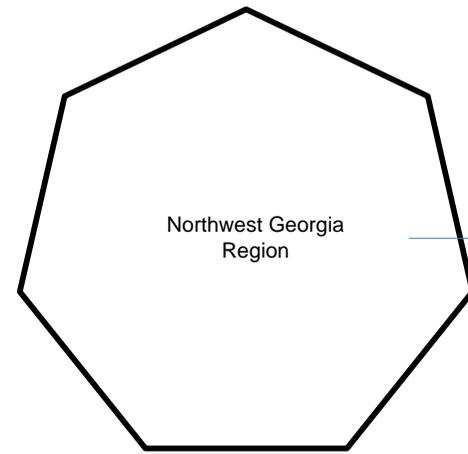
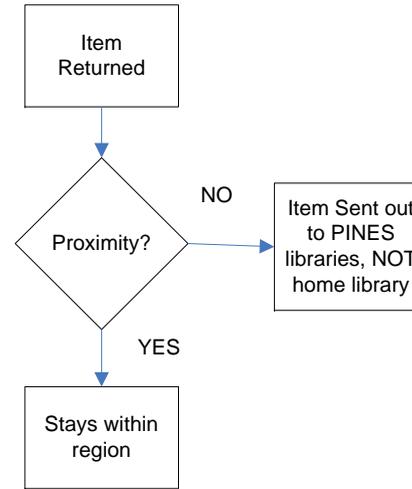


Even if a book is available at an adjoining region, the hold is not opportunistically captured there – the search for the title goes out to the whole consortium



If, for instance, a copy owned by Cherokee is filled in NW Georgia:



Pickup library: Cherokee Library 01
Title level hold placed

(3) copies in Cherokee region:
(2) checked out
(1) lost

If item is not at Cherokee Library 01, it *should* check the Cherokee Region first.

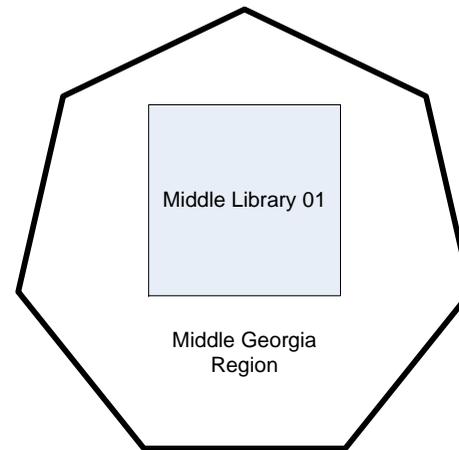
It looks for the 1st item available *anywhere* in PINES.

STALLING:

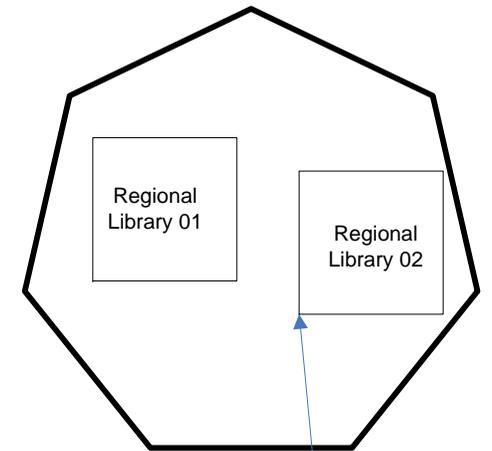
If (1) of (2) copies that were checked out becomes available **at Cherokee Library 01**, then that copy will fill the hold.

5 DAY STALL

5 day stall on filling holds from other libraries in case a copy comes in at pickup library – prevents opportunistic hold being filled from surrounding regions or libraries within region

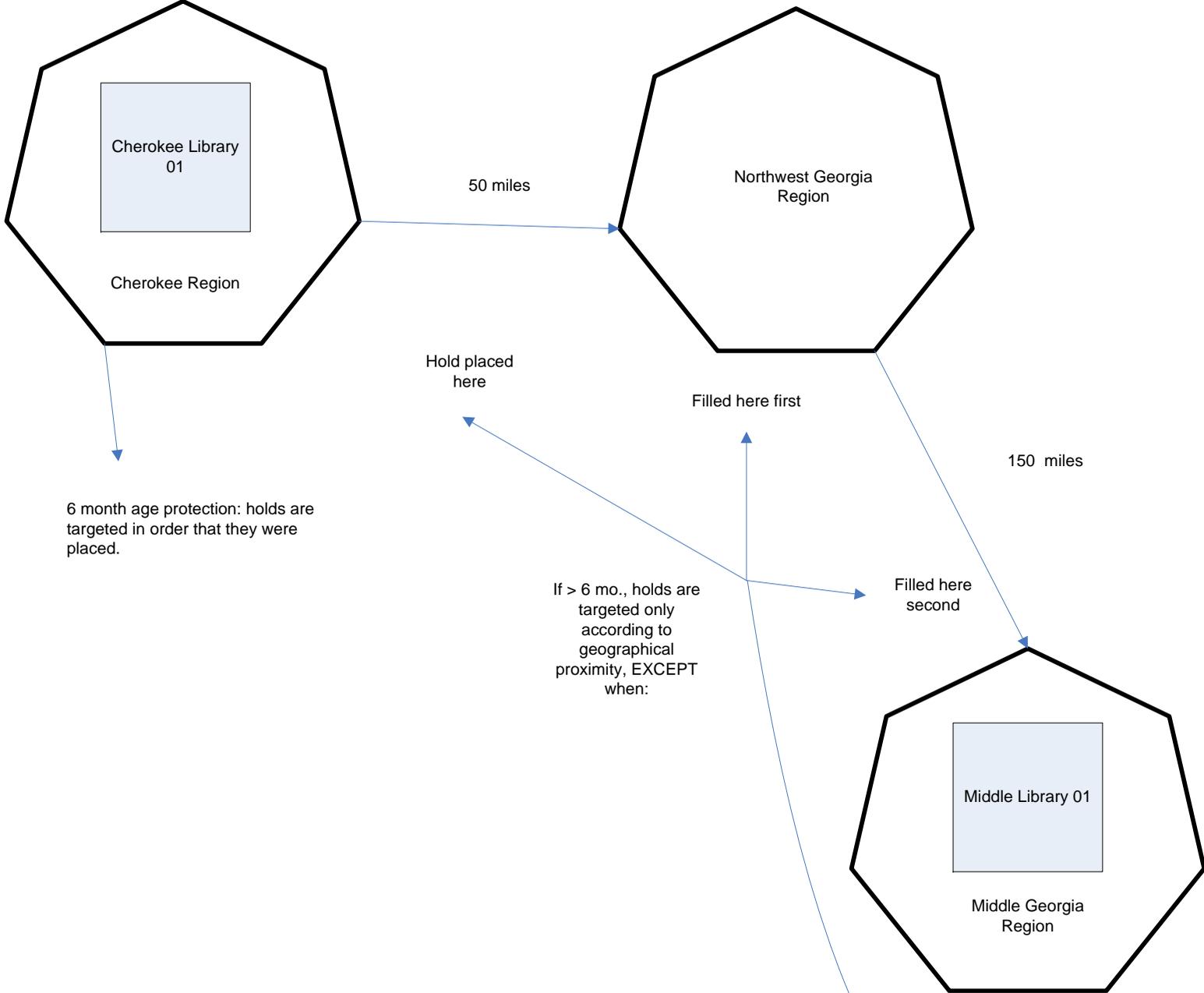


Same goes for a region when it comes to DVDs. Videos and New Books:



If more holds are waiting within the proximity of Regional Library 02, then the hold will be FILLED in or closest to the library/building where the item is located.

6 month age protection on new items
Items still get “stuck” in different places within region due to geographical proximity
If age protection not applicable, when hold is placed, 5 day stall kicks in
5 day stall means that the system will look for an item to become available within the library region for 5 days before it goes out to the consortium.
Will it also look for items that are currently available? (on shelf at a different location?)
If unsuccessful after 5 days, the hold is placed opportunistically from the first available hold within the consortium.
If a copy is status: available, then hold is targeted randomly.
If a copy is checked out and then checked back in, the newly available copy is targeted within the region of the library where it’s checked in. (geographical proximity)



6 month age protection: holds are targeted in order that they were placed.

If > 6 mo., holds are targeted only according to geographical proximity, EXCEPT when:

Holds are filled by geographical proximity, regardless – all is relative to location
 Two exceptions: 6 month age protection: within a region, holds are targeted in order that they were placed.
 Owning library trumps geographic proximity and order in which it was placed.

Question:
 3 or 5 day stalling remains in place? Is this necessary if we institute geographic proximity consortium-wide?
 Possible to put in a decision layer in which the copy is returned first to owning library after it's returned and THEN geographical proximity kicks in?

If Middle Library is owning library, holds are filled here first, regardless of order in which they were placed.
-and-
 If copy is elsewhere in consortium when another hold is placed here, when the item is returned (remember, the copy is owned by Middle Library) it comes back to Middle Library and fills hold next, regardless of geographic proximity or order in which they are placed.

-- SCENARIO 1 --