Surveys

Surveys can be created that appear on the patron registration/edit page for a branch or system. The Voter Registration question is an example of a survey that appears on all patron accounts for all locations.

To create a new survey...

- 1. Go to Administration > Local Administration > Surveys.
- 2. Click the Add New Survey button.
- 3. A popup will appear:

New Survey	Ø
Name Description Owning Library Start Date End Date OPAC Survey? Poll Style? Is Required? Display in User Summary Sa	STATELIB-A

- 4. Fill in the form.
 - The Start Date must be at least one day after the current date.
- 5. Click Save Changes.
- 6. The screen will refresh so that you may add a question:

2/2

Survey ID # 174

End Survey Now				
Survey ID	174			
Name	Genre Survey			
Description				
Owning Library	PINES	•		
Survey Start Date/Time	03/20/2019			
Survey End Date/Time	03/30/2019			
Display in User Summary	\checkmark			
Is Required?	1			
OPAC Survey?				
Poll Style?				
Cancel	Save			
Questions & Answers				
Question: What type of genr	e fiction do you	Save Question & Add Answer		

5

- 7. Enter the survey question and click the Save Question & Add Answer button.
- 8. Enter each option answer and click the Add Answer button after each one.

Questions & Answers				
Question: What type of genre fiction do you	Delete Question & Answers	Save Changes		
Mystery		Answer:	Delete Answer	Save Changes
Science Fiction		Answer:	Delete Answer	Save Changes
Romance		Answer:	Delete Answer	Save Changes
Western		Answer:	Delete Answer	Save Changes
	Add Answer	Answer:		

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9. Click the Save button when complete.

