What are Hopeless Holds?

A hold becomes "hopeless" when all available copies become unavailable.

For example, Jo places a hold on a title record that only has one available copy. When staff go to pull that copy to fill the hold, they cannot find it and mark it 'Missing.' If there were other copies still available, the holds targeter would retarget the hold to another copy, but since there are no other copies that can be targeted, the hold gets added to the Hopeless Holds list.

Library staff can check the Hopeless Holds list to see if there is another title record that the hold can be transferred to in order to fill the hold for the patron. Libraries may also use this list for collection development purposes.

Limitations

Please note that the Hopeless Holds list will not capture *all* holds that go unfilled in all scenarios. For example, in the example scenario above, if library staff did not mark the item missing when they couldn't find it, the hold would not appear on the Hopeless Holds list. Libraries may wish to use the PINES Quick Report for "Unfilled Holds (Not Captured)" to identify that type of issue.

How to Identify Hopeless Holds

Open the Local Admin menu and click on "Hopeless Holds". This is a list of holds that cannot be filled due to the status of the items on the record. The patron will not get these items unless the hold is moved to a better bib (ie, title) record.

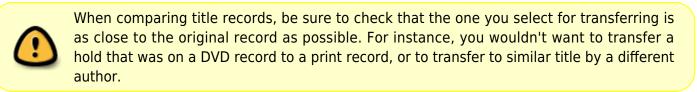
Search 👻 Circ	lation - Cataloging - Ac	cquisitions 👻 Booking 👻	Administration -		ddale @ HALL-GVL-Dawn
				Hopeless Holds	
Hopeless Date, S	art Range: 2011-07-08	Hopeless Date, End	Range: 2021-07-08		
Pickup Library					0 selected
□ # <u>Hold</u>	D <u>Request</u>	Date Hold Ty	<u>Pickup Li</u>	<u>ibrary Title</u>	<u>Holdable Formats (for Hopeless Date Part label</u> M-type hold)
1 22243	09 10/19/20	20 18:57 T	ARL-ATH	The littlest house	01/16/2021 21:04
2 22528	82 12/31/20	20 10:49 T	ARL-ATH	Gerard Manley Hop	okins : 01/16/2021 21:17
3 22540	99 01/03/20	21 19:41 T	ARL-ATH	How to get rich : or	ne of t 02/20/2021 14:02
4 22554	22 01/06/20	21 09:24 C	ARL-ATH	From Pearl Harbor	to Oki 01/16/2021 21:19
5 22583	20 01/12/20	21 13:30 T	ARL-ATH	The South must ha	ve her 01/26/2021 12:17
□ <u>6</u> 22592	33 01/14/20	21 00:22 T	ARL-ATH	North American Inc	dian ta 01/16/2021 21:23
□ 7 22604	69 01/16/20	21 23:11 T	ARL-ATH	Exploring everyday	life : s 02/20/2021 14:02
8 22657	10 01/27/20	21 16:49 T	ARL-ATH	Robotics in industry	y 01/27/2021 17:16
9 22657	80 01/27/20	21 16:59 T	ARL-ATH	Geometry : essentia	al prac 03/03/2021 22:12
10 22673	49 01/31/20	21 10:40 T	ARL-ATH	How to read Nancy	v : the 03/29/2021 07:05
□ 11 22680	80 02/01/20	21 14:40 T	ARL-ATH	The development of	of pers 02/02/2021 12:31
12 22711	05 02/07/20	21 18:13 T	ARL-ATH	The interpretation	of dre 04/05/2021 16:06

How to Transfer Holds to Better Records

1. Open the catalog in a new tab and do a search for the title of the hopeless hold. If possible locate a different bib record with available copies for the hold.

Keyword Search Num	eric Search	MARC	Search Bro	owse Shelf Browse				PINES	Search Reset
All Formats V K	eyword	► □ Limi	Contains t to Available	Iittlest house Group Formats/Editions Results from All Libraries	⊕ ⊖ :			(1) Basket	Search Templates
Search Results (31)		Select 1	1 - 31						« 1
Author / Creator Hoobler, Dorothy Coatsworth, Elizabeth Coatsworth, Elizabeth Jane 1993-1986	2 1 1	1. 🗆	Cover Art Not Available	The littlest house Coatsworth, Elizabeth.		0 / 1 items	@ PINES	TCN: PIN06064868 Holds: 1	Created 8/28/06 by admir Edited 8/15/11 by BibOverlayMerge
Codell, Esmé Raji 1968- Seorge, K. (Kallie) 1983- Subject	1	2. 🔽	Cover Art Not Available	The littlest house Coatsworth, Elizabeth Jane 1893-1986 Dok Phys. Desc.: print, 150, [2] p. : incl. ill, ; 21 cm. Publisher: New York : The Macmillan Company, c1940.		1 / 1 items	@ PINES	TCN: ocm01450849 Holds: 0	Created 8/28/06 by admin Edited 8/16/11 by BibOverlayMerge

In this example, the hopeless hold is on record number 1. Record number 2 has a copy that is available, so it will be a better record for the hold.



2. Open record 2 and go to the "Mark For" menu or right click to see the menu.

	Title:	The littlest	house (Open in OPA	C)	Edition:		TCN:	ocm01450849	Created By:	admin
	Author:	Coatsworth,	, Elizabeth Jane 1893-1	986	Pubdate:	1940	Database ID:	416626	Last Edited By:	BibOverlayMerge
Cover Art Not Available	Bib Call #:				Record Owner:		Created On:	8/28/06, 7:49 PM	Last Edited On:	8/16/11, 10:49 AM
irt Previo	us Next	End Back to Result	is (2 / 31)				Place Hold	Add Holdings	Serials - Mark For	Other Action
		MARC View Vi	iew Holds Monogr	aph Parts Holdings	View Conjoined Items	Shelf Browse	e Patron View	Conjoined Items Overlay Target		Set Default
m Table	MARC Edit	WINING VIEW VI						Title Utels Trees of	er (Currently 1760819	
m Table	MARC Edit						0 :	Holding Transfer	(Currently 1760819)	
tem Table # Location		Call Number / Item Notes	Barcode	Shelving Location	Circulation Modifier A	ge Hold rotection	0 : Active/Create Date		(Currently 1760819)	

3. Click on "Reset Record Marks" before doing anything else.

This is a very important step to be sure the hold transfers to the correct record.

4. Next click on "Title Hold Transfer".

Add Holdings	Serials 🕶	Mark For 🔻	Other Actions 🔻
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Reset Record IV	larks		Date
	Available		
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A small box will appear in the lower right corner of the screen confirming the transfer target has been set.

Place Ho	Id Add Holdings	Serials 🕶	Mark For Other Actions
			Set Default View
View			
(o selected □=	< < >	Rows 10 -
reate Date	Holdable?	Status	Due Date
003	Item Hold	Available	
	Call Number Hold		Hold Transfer Target Set 🗙

5. Return to the tab showing the hopeless holds list. Select the line for the title needing to be transferred to the current hold transfer target. Go to the actions menu or right click to view the menu options. Select "Transfer to Marked Title".

					1 selected =→	IK K :	Rows 10 -
# Hold ID	Request Date	Hold Type	Pickup Library	Title	Hold Cancel Hold	<u>peless Date</u>	<u>Part label</u>
✓ 1 22243409	10/19/2020 18:57	т	ARL-ATH	The littlest house	Find Another Target	/16/2021 21:04	
2 22528782	12/31/2020 10:49	т	ARL-ATH	Gerard Manley Hopki	Modify Hold(s)	/16/2021 21:17	
3 22540399	01/03/2021 19:41	т	ARL-ATH	How to get rich : one	Print Holds	/20/2021 14:02	
4 22554122	01/06/2021 09:24	С	ARL-ATH	From Pearl Harbor to	Show Hold Details	/16/2021 21:19	
5 22583520	01/12/2021 13:30	т	ARL-ATH	The South must have	Transfer To Marked Title	/26/2021 12:17	
6 22592233	01/14/2021 00:22	т	ARL-ATH	North American India	ltem	/16/2021 21:23	
7 22604669	01/16/2021 23:11	т	ARL-ATH	Exploring everyday lif	Add Holdings	/20/2021 14:02	
8 22657510	01/27/2021 16:49	т	ARL-ATH	Robotics in industry	Mark Item Damaged	/27/2021 17:16	
9 22657580	01/27/2021 16:59	т	ARL-ATH	Geometry : essential	Mark Item Missing	/03/2021 22:12	
10 22673849	01/31/2021 10:40	Т	ARL-ATH	How to read Nancy :	Show Last Few Circulations Show in Catalog	/29/2021 07:05	
					View/Place Orders		
					Patron		10.55

A confirmation window will open.

Transfer	Hold(s) To Marked Target	×
e	Transfer 1 Holds To Record 416626?	
	Cancel	fer

6. Click on "Transfer."

A small box will appear in the lower right corner of the screen confirming the hold has been transferred.

01/27/2021 17:16		
03/03/2021 22:12		
03/29/2021 07:05		
02/02/2021 12:31		
04/05/2021 16:06		
	Successfully Transfered Hold	×

7. Repeat these steps to continue transferring holds to records that have available copies for the hopeless holds.

8. When all holds have been transferred, open any record in the catalog and reset the record marks. This will help prevent holds being transferred to the wrong record in error the next time a hold is transferred.

	Title:	The littlest	house (Open in OPA	C)	Edition:		TCN:	ocm01450849	Created By:	: ad	Imin
	Author:	Coatsworth,	Elizabeth Jane 1893-1	986	Pubdate:	1940	Database ID:	416626	Last Edited	By: Bit	bOverlayMerge
Cover Art Not Available	Bib Call #:				Record Owner:		Created On:	8/28/06, 7:49 PM	Last Edited	On: 8/	16/11, 10:49 AM
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art Freviou	inext End	back to Results	5 (2 / 51)				Place Hold			viark ror	
								Conjoined Item	IS		Set Default Vie
tem Table	MARC Edit	MARC View Vie	ew Holds Monogr	aph Parts Holding	s View Conjoined Items	Shelf Browse	Patron View	Conjoined Item Overlay Target	IS		Set Default Vie
Item Table	MARC Edit	MARC View Vie	ew Holds Monogr	aph Parts Holding	s View Conjoined Items	Shelf Browse	Patron View	,		1760819)	Set Default Vi
Item Table	MARC Edit	MARC View Vie	ew Holds Monogr	aph Parts Holding	s View Conjoined Items	Shelf Browse	Patron View	Overlay Target Title Hold Trans Holding Transfe	fer (Currently 1 er (Currently 17		
Item Table # Location			ew Holds Monogr Barcode	aph Parts Holding Shelving Location	s View Conjoined Items Circulation Modifier A			Overlay Target Title Hold Trans	fer (Currently 1 er (Currently 17	60819)	Set Default Vie



You may encounter holds that do not have any other suitable record for transferring. Those titles could be considered for collection development purposes, or the holds could simply be left alone to naturally expire.

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