Evergreen - GPLS TO DO List

Red will represent primary priority items and orange secondary as a numbered list may not be able to reflect the priority versus what we are capable of doing at the time. Keep in mind, this is a work in progress. E-

New Stuff that needs to be sorted

Reports fest (Mike will look at the calendar today and get Kat an answer today)

Contacting Brad Baxter--Brad will find his phone #--sent to Bill (left VM)

Opportunistic holds impact report --Mike? End of January.

default item price - 25.01 - allow "null"

~~Lee Daugherty CO proposal (permit script change)~~ ~~Elizabeth will send proposal to Bill~~

dedups added

de-dup interface (old stuff (Mike and Jason) and meta-record maintenance interface)

online credit card processing

Mike: 1) in-database circ matrix (speed of checkouts) 2) staged searching (speed up all searches)

Special Projects

- Lake Blackshear followup
- ~~Repair all prematurely closed transactions in the DB or repair as needed. (bills not matching sidebar, http://www.open-ils.org/cgi-bin/bugzilla/show_bug.cgi?id=364#c5). We need a ruling on this -- we have and ruling and the ruling is to fix them. ("sidebar doesn't match" problem)~~ More Mike work
- Fix Collections processing -- I am currently running reports by hand several times a month. 1. create DB views for collections reports or 2. develop caching layer to existing api or 3. develop process to run them locally and push them out to UMS via SCP.
- bug 589 (limit hold pull list display) -- The xul-based pull list in Local Admin has a Fetch More button in rel_1_2 - (needs testing) MURPH

Bugs (something that is broken or doesn't work as expected)

- item attribute editor templates that get too large (Murph to test new backend code on FW2)
- errors parsing large records: http://www.open-ils.org/cgi-bin/bugzilla/show_bug.cgi?id=384 - needs dev work (bill made some progress here)
- Better handling of records with many, many attached vols. see HD #5537
- fix expire date calculation in offline patron registration (middle layer)

Enhancements (something that needs to be developed for a future version of the software)

Cataloging

- Get the authority system ready to do authority and bib exports/imports -- **IN PROGRESS MIKE!**
    - batch bib and authority loading interfaces (*that a librarian sys-admin type would feel comfortable with*)
        - overlay
            - identify non-matching records for manual overlay or import
        - import
            - identify conflicting records for manual overlay or alternate TCN import
    - ~~batch bib and authority export interfaces~~ (*ditto*) ([see here](#))
        - ~~phase 1: input is bib/authority system IDs, output is user+date named MARC file for download~~
            - ~~low level export service~~
            - ~~basic record-bucket exporter for bibs~~
        - ~~phase 2: how to create such a list of IDs... (by October 8)~~ -- *CSV file containing bib or authority IDs from an EG report*
- ~~Create New MARC records (sound recording and video recording format).~~
- An option of deleting copies together with its Volume/Call No (in one step not two)
- Get volume numbers lined up in correct order on display: ie vol 1, vol 2, etc (need to double-check)
- Add dates of publication as a qualifier for key word searching.
- Ability to edit Authority records
- better "linking" between authority records and bib records?
- OCLC batchloading - software testing **MIKE and Murph**
- Troup-Harris-Coweta issue **MIKE**

Admin Interfaces and Functions

- Stat Cat and Non-Cat type editors should show all items the editor has permission to edit and not just what's at this workstation (and up the org tree)
- ~~separate out bar and unbar patron permissions~~ (needs back-porting)

Reports

- zip codes display of the first five digits
- 041a (languages) in the fixed fields selection (or somewhere ... they're not fixed fields)
- protect against multiple periods in call numbers (for dewey-esque extraction)

Circulation

- **Unrecovered Debt - Murph**
- Longoverdue; moving items over to long overdue after 180 days. Per system or PINES-wide. PINES-wide already available. (The script itself is pretty much done-- per library basis? PINES-wide?) Elizabeth

Holds

- Interface for entering mailing labels addresses -- doesn't this exist in the bootstrapping interface? (We need libs to add/maintain this data) - --> libs needs to be able to edit it themselves (Elizabeth will send mockup of mailing labels)
- Hold suspension
  - staff ability to disable all holds for a patron (what about new holds? auto-freeze? dissalow?)
  - expiration functionality (policy-based expire interval)
  - ~~staff client interface for managing freeze/thaw of patron holds~~
  - ~~patron freezing in single or batch with thaw date~~
- Hold Expiration Date- subcomms will decide if 6 months is default- (to be determined at Feb 13 Exec Comm Mtg)
  - need a way to be alerted (library staff and in patron account) when item is nearing expiration
- Change wording on Holds notices: add "Contact your local library to determine how long this item will be held for you." - BILL (added, needs config update on prod and restart)

Acquisitions/Serials/OFBiz (Planned for Evergreen 1.4)
- Evergreen foundation work required: **IN PROGRESS**
  - Depends on OpenSRF 1.0 (currently at 0.9)
  - Hardware benchmarking required

- Holds placement

Public Catalog and Patron Services
- pre-due date email notification (elizabeth will provide wording for notice)

NON-development stuff (mostly hardware & administrative stuff)
- FW7 (new db server)
- power at datacenter (contract modification)